

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF SOUTH CAROLINA

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>ECI Holdings, LLC</u>		
2. All other names debtor used in the last 8 years	Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	<u>81-2242776</u>		
4. Debtor's address	Principal place of business <u>108 1/2 Court House Square Edgefield, SC 29824</u> Number, Street, City, State & ZIP Code	Mailing address, if different from principal place of business <u>P.O. BOX 388 Edgefield, SC 29824</u> P.O. Box, Number, Street, City, State & ZIP Code	Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)			
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor

ECI Holdings, LLC

Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to *Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

List all cases. If more than 1, attach a separate list

Debtor See Attachment Relationship _____

District _____ When _____ Case number, if known _____

Debtor

ECI Holdings, LLC

Name

Case number (if known)

11. Why is the case filed in this district? Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)** It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

 It needs to be physically secured or protected from the weather. It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Other _____**Where is the property?**

Number, Street, City, State & ZIP Code

Is the property insured? No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds** Check one: Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors**

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor

ECI Holdings, LLC

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 2, 2016
MM / DD / YYYY

X /s/ Bettis C. Rainsford

Signature of authorized representative of debtor

Bettis C. Rainsford

Printed name

Title Managing Member

18. Signature of attorney

X /s/ Reid B. Smith

Signature of attorney for debtor

Date May 2, 2016

MM / DD / YYYY

Reid B. Smith

Printed name

Bird & Smith, P.A.

Firm name

**1712 St. Julian Place, Suite 102
Columbia, SC 29204**

Number, Street, City, State & ZIP Code

Contact phone 803-779-2255

Email address rsmith@birdsmithlaw.com

4200

Bar number and State

Debtor

ECI Holdings, LLC

Name

Case number (*if known*) _____

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF SOUTH CAROLINA

Case number (*if known*) _____

Chapter 11

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FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	Gups Hill Plantation, LLC	Relationship to you	Bettis C. Rainsford
District	South Carolina	When <u>8/18/15</u>	100%member
Debtor	RDC Properties, LLC	Relationship to you	15-4492-dd
District	Georgia Southern District	When <u>9/30/13</u>	Bettis C Rainsford 83% member
			13-11824

Fill in this information to identify the case:

Debtor name	ECI Holdings, LLC
United States Bankruptcy Court for the:	DISTRICT OF SOUTH CAROLINA
Case number (if known):	_____

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Agsouth Farm Credit ACA c/o Justin Matthew Hoyle, Esquire P.O. BOX 10589 Greenville, SC 29603						\$1,025,416.18
Apex Bank as Assignee of Suntrust Bank c/o George B Cauthen, Esquire PO Box 11070 Columbia, SC 29211-1070						\$1,130,260.34
Apex Bank as Assignee of Scarlet Portfolio, LLC c/o George B Cauthen, Esquire PO Box 11070 Columbia, SC 29211-1070						\$856,716.00
Branch Banking and Trust Company c/o Steven Barry Licata P.O. BOX 23407 Columbia, SC 29224						\$1,098,441.25
Kathryn S. Rainsford 5998 Edgefield Rd Trenton, SC 29847						\$3,700,000.00
Southern First Bank c/o John T. Moore, Esquire P.O. BOX 11070 Columbia, SC 29211						\$35,946.52

Debtor **ECI Holdings, LLC**
Name

Case number (*if known*) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
TD Bank, NA C/O John T. Moore, Esquire P.O. BOX 11070 Columbia, SC 29211						\$195,027.91
Wells Fargo Bank NA c/o T. Paul Timmerman, Esquire 111 Park Ave, SW Aiken, SC 29801						\$0.00

LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1

**United States Bankruptcy Court
District of South Carolina**

In re ECI Holdings, LLC

Debtor(s)

Case No.
Chapter

11

CERTIFICATION VERIFYING CREDITOR MATRIX

The above named debtor, or attorney for the debtor if applicable, hereby certifies pursuant to South Carolina Local Bankruptcy Rule 1007-1 that the master mailing list of creditors submitted either on computer diskette, electronically filed via CM/ECF, or conventionally filed in a typed hard copy scannable format which has been compared to, and contains identical information to, the debtor's schedules, statements and lists which are being filed at this time or as they currently exist in draft form.

Master mailing list of creditors submitted via:

- (a) computer diskette
- (b) scannable hard copy
(number of sheets submitted _____)
- (c) electronic version filed via CM/ECF

Date: May 2, 2016

/s/ Bettis C. Rainsford

Bettis C. Rainsford/Managing Member
Signer/Title

Date: May 2, 2016

/s/ Reid B. Smith

Signature of Attorney
Reid B. Smith
Bird & Smith, P.A.
1712 St. Julian Place, Suite 102
Columbia, SC 29204
803-779-2255 Fax: 803-799-3131
Typed/Printed Name/Address/Telephone

4200

District Court I.D. Number

AGSOUTH FARM CREDIT ACA
C/O JUSTIN MATTHEW HOYLE, ESQUIRE
P.O. BOX 10589
GREENVILLE SC 29603

APEX BANK
AS ASSIGNEE OF SCARLET PORTFOLIO, LLC
C/O GEORGE B CAUTHEN, ESQUIRE
PO BOX 11070
COLUMBIA SC 29211-1070

APEX BANK
AS ASSIGNEE OF SUNTRUST BANK
C/O GEORGE B CAUTHEN, ESQUIRE
PO BOX 11070
COLUMBIA SC 29211-1070

BETTIS C RAINSFORD
108 1/2 COURT HOUSE SQUARE
EDGEFIELD SC 29824

BRANCH BANKING AND TRUST COMPANY
C/O STEVEN BARRY LICATA
P.O. BOX 23407
COLUMBIA SC 29224

EDGEFIELD COUNTY TREASURER
PO BOX 22
EDGEFIELD SC 29824

FIRST CITIZENS BANK AND TRUST COMPANY
C/O LOUIS H. LANG, ESQUIRE
P.O. BOX 1390
COLUMBIA SC 29202

GRAYBILL LANSCHE & VINZANI, LLC
JAKE S. BARKER, ESQUIRE
225 SEVEN FARMS DRIVE, SUITE 107
CHARLESTON SC 29492

INTERNAL REVENUE SERVICE
INSOLVENCY GROUP 4
1835 ASSEMBLY ST.
MDP39
COLUMBIA SC 29201

INTERNAL REVENUE SERVICE
P O BOX 7346
PHILADELPHIA PA 19101-7346

KATHRYN S. RAINSFORD
5998 EDGEFIELD RD
TRENTON SC 29847

REGIONS BANK
BANKRUPTCY DEPARTMENT
4TH FLOOR, 2050 PARKWAY OFFICE CIRCLE
BIRMINGHAM AL 35244

REGIONS BANK
ATT: COLLEEN ALLISON
3404 CLEMSON BLVD
ANDERSON SC 29621

SOUTHERN FIRST BANK
C/O JOHN T. MOORE, ESQUIRE
P.O. BOX 11070
COLUMBIA SC 29211

TD BANK, NA
C/O JOHN T. MOORE, ESQUIRE
P.O. BOX 11070
COLUMBIA SC 29211

WELLS FARGO BANK NA
C/O T. PAUL TIMMERMAN, ESQUIRE
111 PARK AVE, SW
AIKEN SC 29801

WILLIAM K. DURHAM
629 ADDISON ST.
EDGEFIELD SC 29824

**United States Bankruptcy Court
District of South Carolina**

In re ECI Holdings, LLC

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for ECI Holdings, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

- None [Check if applicable]

May 2, 2016

Date

/s/ Reid B. Smith

Reid B. Smith

Signature of Attorney or Litigant

Counsel for ECI Holdings, LLC

Bird & Smith, P.A.

1712 St. Julian Place, Suite 102

Columbia, SC 29204

803-779-2255 Fax:803-799-3131

rsmith@birdsmithlaw.com